

OTB GLOBAL INVESTMENTS

MULTI ASSET ANALYSIS AND RESEARCH

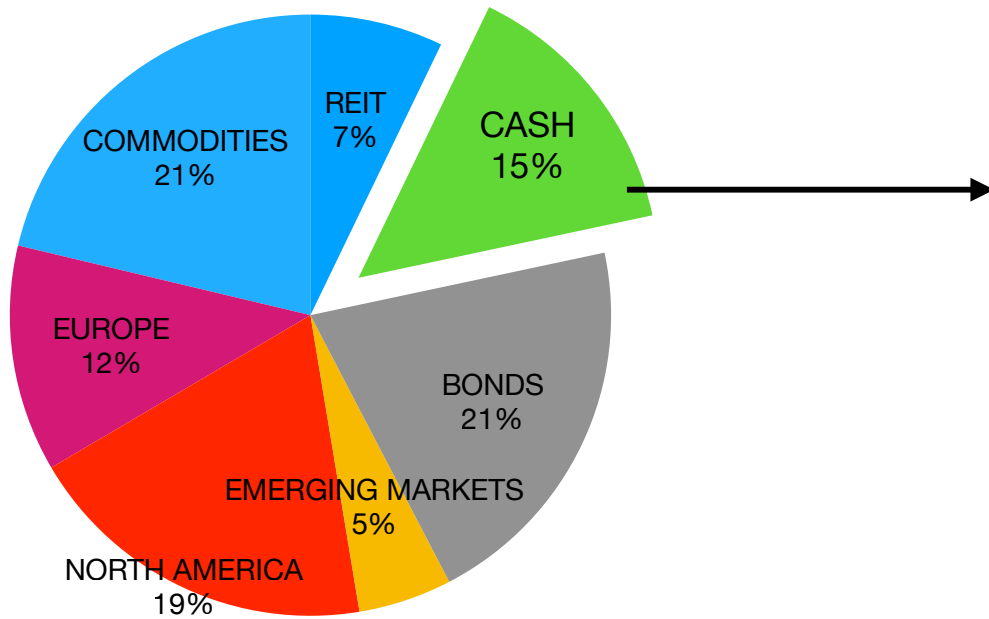
Case study: Satellite portfolio 2022

Francesco Bergamini

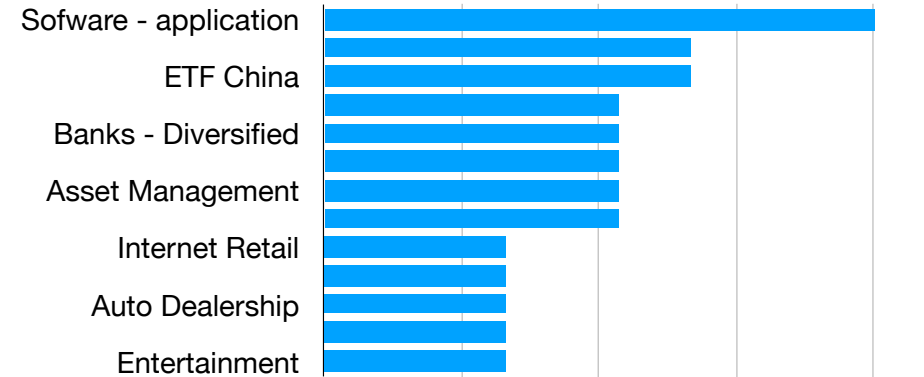


STARTING POINT

We started from the core portfolio and we outlined a satellite part



CORE PORTFOLIO
March 2022



SATELLITE PART
Single stocks details available on request

INDEPENDENCE

ORIGINALITY

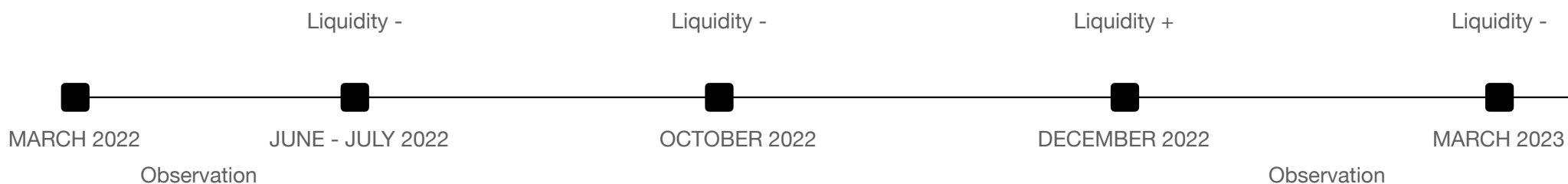
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OUTLINED SATELLITE PART

The satellite part lays its foundation on sector rotation, seasonality, price action and liquidity management



Based on the core portfolio construction we have outlined a list of 10-15 stocks, that could have benefited from sector rotation and positive price action over 12 - 18 months time.

In the period from March - June we observed the market and confirmed our equities selection
During the months of June, July and October 2022 we believed it was efficient to use the liquidity
Over the month of December 2022 and January 2023, we considered appropriate to create liquidity
During the month of March 2023, liquidity should be use

Liquidity -, used liquidity
Liquidity +, created liquidity

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Performance, risk and liquidity management

- In 2022, our researches and analysis delivered positive performance between +5% and + 17%
- In 2022, risk management allowed the clients to do not overweight a market that has been constantly in bear trend
- In 2022, liquidity management allowed our clients to await sector rotation and macro-economic data before take any action

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GET IN TOUCH

The quick presentation we hope helped to have an understanding of how OTB Global Investments Research works

Feel free to get in touch with the Team

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