



Multi Asset Research and Advisory

Who are we

Ol INDEPENDENT ADVISOR

O2 CAPITAL ALLOCATOR

03 INVESTMENTS SPECIALIST



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01

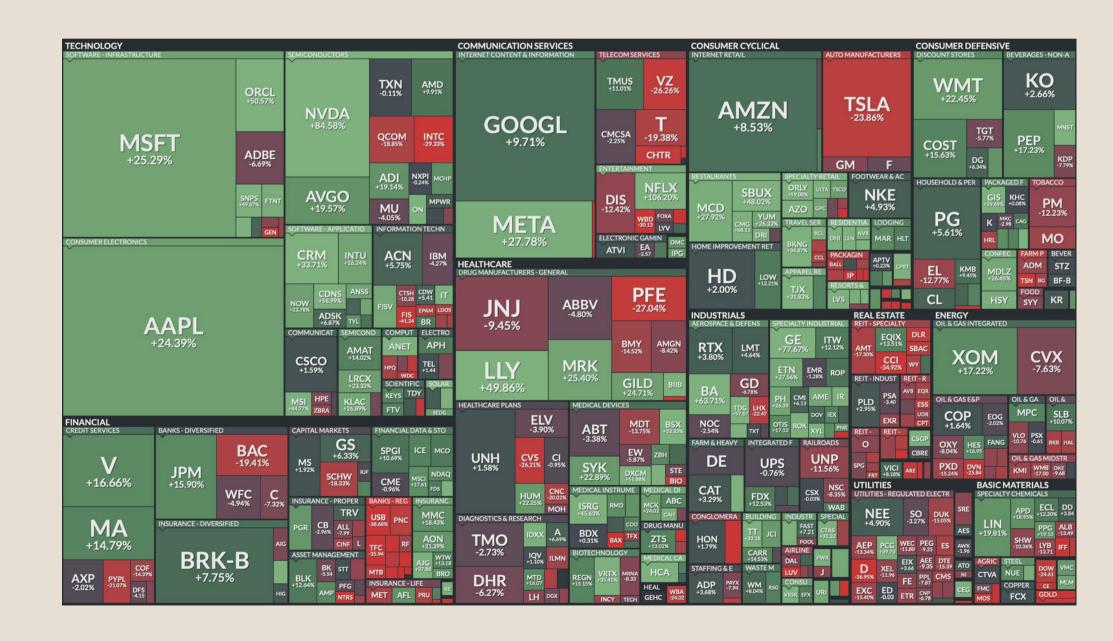
Independent Advisor

Stock Selection

Based on price action, company fundamentals, sector rotation and market seasonality

Equity Portfolio

Specialised in the construction of equity and satellite portfolios, that integrate with existing strategy.



02

Capital Allocator



Stocks

We prefer equities over any other financial product.



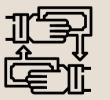
P/E Ratio and Beta

We customise our selection based on attractive P/E Ratio and reasonable Beta.



Liquidity Management

We instruct clients on How and When to deploy available liquidity into the market.



Market Strategy

We follow our presented investment strategy based on stock selection principles.

03

Investments specialist
We personalise portfolios based on your risk profile



Conservative

An optimal alternative to your ETF portfolio



Moderate

An Equity portfolio seeking capital appreciation across industries



Aggressive

An Equity portfolio with tactical allocation over 12-18 months

Please download our Performance report, <u>link</u>

For more information



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